



PATIENT FINANCIAL POLICY

- The patient should provide active proof of insurance at the onset of therapy services. We will verify eligibility and benefits with the insurance company, but the patient should be aware that insurance coverage is between the patient and the insurance carrier and it is ultimately the patient's responsibility to know the coverage provided by their insurance policy and understand that they are financially responsible for all charges, whether or not paid by the insurance carrier.
- **Co-payments, coinsurance, and any unmet deductible, as well as payment for cash services, are to be collected at the time of service.** Cash services are those not reimbursable by insurance and include, but are not limited to, consultations, functional dry needling, and functional taping.
- If payment is fully or partially denied by the patient's insurance, it is understood that the patient will be billed directly for services rendered, though we will make every effort to obtain payment from the insurance company.
- If the patient's account becomes past due, we reserve the right to contact the individual named as emergency contact or turn the account over to a collection agency or an attorney, wherein the patient will be responsible for paying all collection/attorney costs.
- There will be a \$30 fee for checks that have been returned for insufficient funds.
- We request the courtesy of 24-hour notice for cancellations or reschedules, though we do understand that, at times, circumstances are beyond one's control. If a patient no-shows three (3) times, they will be required to obtain another order for treatment from their physician in order to continue with treatment.
- The patient accepts responsibility for all costs of collection including attorney fees, collection fee of 30% and court costs.

By signing this document, the patient states that they are in agreement with the policy set forth above.

Patient Name (*printed*) : _____ Date: _____

Patient Signature: _____



Patient Data Sheet

Please complete this form in its entirety prior to your first visit. Also, please bring your insurance information and/or cards and list of medications to our office at your first visit. **It is the patient's responsibility to notify our office of any changes to your information listed on this form.**

PATIENT INFORMATION

Name: _____
Last First Middle

Address: _____
Street City State Zip

Phone: Home () _____ Work () _____ Cell () _____

Email: _____ Preferred way to contact you Home Work Cell

Date of Birth: _____ Social Security Number: _____ Male Female
 Married Single Widowed Separated Other

REFERRING PHYSICIAN: _____ PRIMARY CARE PHYSICIAN: _____

Employer Name/Address: _____

Emergency Contact: _____ Phone: _____
Name/Relation

THE ABOVE INFORMATION PERTAINS TO THE PATIENT ONLY

IF THE PATIENT IS A MINOR, THEN THE RESPONSIBLE PARTY COMPLETES THE NEXT SECTION.

RESPONSIBLE PARTY INFORMATION

Relation to the Patient Mother Father Other _____

Name: _____ Date of Birth: _____
Last First

Address: _____
Street City State Zip

Phone: Home () _____ Work () _____ Cell () _____

Employer Name/Address: _____

INSURANCE INFORMATION

ARE YOU AWARE OF YOUR BENEFITS FOR YOUR INSURANCE? YES NO

Primary Insurance Name: _____ Insured Name: _____

Primary Insurance Policy #: _____ SEE COPY OF CARD

Secondary Insurance Name: _____ Insured Name: _____

Secondary Insurance Policy #: _____ SEE COPY OF CARD

ACCIDENT INFORMATION

Was this injury related to an accident? Yes No

Date of Accident/Injury: _____ Motor Vehicle Accident Work Related Other _____

(see back side)

HIPPA: By signing this form I acknowledge that a copy of the HIPPA “Notice of Information Practices” from Schaal Physical Therapy and Fitness Center, LLC was available to me and I understand it completely. **CONSENT**: By signing this form, I agree to give my consent for Schaal Physical Therapy and Fitness Center, LLC to furnish physical therapy care and treatment considered necessary and proper in diagnosing and/or treating my physical condition.

Signature

Date



SCHAAL PHYSICAL THERAPY AND FITNESS CENTER, LLC
PATIENT HISTORY QUESTIONNAIRE

PLEASE FILL OUT THIS FORM AS COMPLETE AS POSSIBLE. IT WILL ASSIST YOUR THERAPIST IN DEVELOPING A PLAN OF CARE FOR YOU. IF YOU HAVE ANY QUESTIONS, PLEASE FEEL FREE TO ASK FOR ASSISTANCE. THIS INFORMATION WILL REMAIN CONFIDENTIAL UNLESS AUTHORIZED FOR RELEASE BY THE PATIENT.

NAME _____ DATE OF BIRTH _____

ADDRESS _____ PHONE NUMBER _____

OCCUPATION _____ HOBBIES _____

DATE OF INJURY/ONSET _____ PLEASE CIRCLE: SUDDEN ONSET GRADUAL ONSET

HAS THIS INJURY PREVENTED YOU FROM WORKING? YES NO IF YES, HOW LONG OFF WORK _____

WORK STATUS: AT THE PRESENT TIME I AM ABLE TO:

- Work without restrictions
Don't normally work outside the home
Work the same job with restrictions
Homemaker
Work a different job with restrictions
Retired
Unable to work due to dysfunction
Other

IS AN ATTORNEY INVOLVED WITH THE CASE? YES NO

IF YES, ATTORNEY NAME: _____ PHONE: _____

HAVE YOU SOUGHT PREVIOUS TREATMENT FOR THIS CONDITION?

- No other treatment
Massage Therapy
Chiropractor
Physical/Occupational Therapy
Psychiatrist/Psychologist
Other:

WHAT TESTS HAVE YOU HAD FOR YOUR SYMPTOMS AND WHEN WERE THEY PERFORMED?

Xrays date: MRI date: CT SCAN date: OTHER date:

HAVE YOU HAD SIMILAR SYMPTOMS IN THE PAST? If you have received treatment in the past for the same or similar symptoms, who did you see?

- This office
Other Chiropractor
Medical Doctor
Physical Therapist
Other

LIST ALL PRESCRIPTION MEDICATION YOU ARE TAKING WITH DOSAGE AND FREQUENCY (Including injection and skin patches):

Blank lines for listing medication.

PLEASE LIST ANY SURGERIES OR OTHER CONDITIONS FOR WHICH YOU HAVE BEEN HOSPITALIZED:

Table with columns: DATE, SURGERY/HOSPITALIZATION, REASON

ARE YOU CURRENTLY HAVING OR HAVE YOU EXPERIENCED ANY OF THESE SYMPTOMS IN THE PAST 3 MONTHS?

- | | | | |
|--|---------------------------------------|---|--|
| <input type="checkbox"/> Fever | <input type="checkbox"/> Chills | <input type="checkbox"/> Night Sweats | <input type="checkbox"/> Shortness of Breath |
| <input type="checkbox"/> Pins/Needles | <input type="checkbox"/> Numbness | <input type="checkbox"/> Skin Rash | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Vision Problems | <input type="checkbox"/> Hearing Loss | <input type="checkbox"/> Bowel/Bladder Problems | <input type="checkbox"/> Dizziness/Fainting |

PLEASE CHECK ALL THE FOLLOWING CONDITIONS THAT APPLY TO YOU EITHER PRESENTLY OR IN THE PAST

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Epilepsy/Seizures | <input type="checkbox"/> Gout | <input type="checkbox"/> Varicose Veins |
| <input type="checkbox"/> Chest Pain/Heart Attack | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Dizziness/Fainting |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Asthma | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Emphysema/Bronchitis | <input type="checkbox"/> Lung Disease | |
| <input type="checkbox"/> Cardiovascular Disease | <input type="checkbox"/> Parkinson's | <input type="checkbox"/> Thyroid Problems | |
| <input type="checkbox"/> Chemical Dependency (alcohol/drugs) | <input type="checkbox"/> Multiple Sclerosis | | |
| <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Traumatic Brain Injury | |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Alzheimer's | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Emotional/Psychological Problems-Explain _____ | | | |
| <input type="checkbox"/> Allergies: _____ | | | |
| <input type="checkbox"/> Other: _____ | | | |

Do you have a pacemaker? Yes No

HAS ANYONE IN YOUR IMMEDIATE FAMILY (Parents, Brothers, Sisters) EVER BEEN TREATED FOR ANY OF THE FOLLOWING?

- | | | | | |
|------------------------------------|--|---|---------------------------------------|--|
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Mental Disorder |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Stroke | |

HAVE YOU RECENTLY EXPERIENCED ANY SIGNIFICANT CHANGES IN:

- | | |
|--|--|
| <input type="checkbox"/> Mood | <input type="checkbox"/> Energy level (restlessness, lethargy, or fatigue) |
| <input type="checkbox"/> Interest or pleasure in daily activities | <input type="checkbox"/> Recurrent thoughts of death or harming yourself |
| <input type="checkbox"/> Loss/Gain of appetite or weight loss/gain | <input type="checkbox"/> Sleeping habits |

RATE YOUR AVERAGE DISCOMFORT ON THE SCALE BELOW

0 _____ 10
(no pain) (severe pain)

PLEASE MAP YOUR AREAS OF DISCOMFORT OR ALTERED SENSATION ON THE BODY MAP:

XXX= Pain 000=Numb/Tingle ***= Weakness

OTHER COMMENTS OR CONCERNS YOU MAY HAVE:

